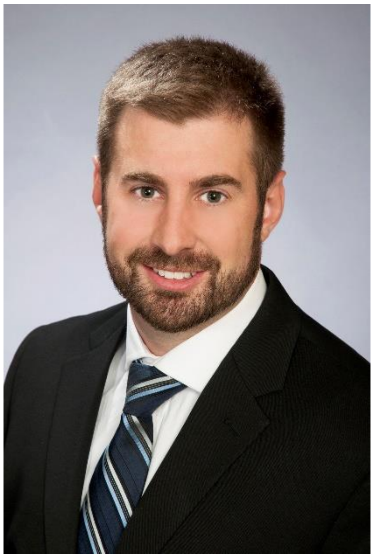

At Leading Edge Credit Union (LECU), we strive to assist all our members to meet their financial goals by providing advice and services with a focus on the members' best interests. Jack is excited to bring the services of CU Financial Management to our members.

With nearly eleven years of experience in the financial industry, Jack is available to assist members of LECU with their investment planning needs by providing comprehensive advice for retirement, estate planning, investments, insurance, and risk management. He possesses in-depth knowledge of industry products and services to deliver sound advice based on your financial goals. Jack also has expertise in advising business clients with succession, wealth, and estate planning, as well as group and retirement benefits. Jack will work with you at **no charge** to create a personal or business financial blueprint you can follow to help achieve your monetary objectives.

Jack holds a Bachelor of Commerce Degree from St. Mary's University and is both **insurance** and **IIROC licensed**. He has completed many industry courses through the Canadian Securities Institute and holds the industry leading **Charted Investment Manager (CIM)** and is a holder of the **Responsible Investment Specialist (RIS)** designation through RIA Canada.

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